

Recognized Obligation Payment Schedule (ROPS 17-18) - Summary

Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency:

Loma Linda

County:

San Bernardino

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | | 17-18A Total (July - December) | 17-18B Total (January - June) | ROPS 17-18 Total |
|--|---|-----------------------------------|----------------------------------|---------------------|
| A | Enforceable Obligations Funded as Follows (B+C+D): | \$ 72,896 | \$ - | \$ 72,896 |
| B | Bond Proceeds | - | - | - |
| C | Reserve Balance | - | - | - |
| D | Other Funds | 72,896 | - | 72,896 |
| E | Redevelopment Property Tax Trust Fund (RPTTF) (F+G): | \$ 4,554,231 | \$ 3,579,909 | \$ 8,134,140 |
| F | RPTTF | 4,429,231 | 3,454,909 | 7,884,140 |
| G | Administrative RPTTF | 125,000 | 125,000 | 250,000 |
| H | Current Period Enforceable Obligations (A+E): | \$ 4,627,127 | \$ 3,579,909 | \$ 8,207,036 |

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named successor
agency.

| | |
|-----------------------|-----------------------|
| Rhodes Rigsby | Oversight Board Chair |
| Name | Title |
| /s/ <u>R L Rigsby</u> | |
| Signature | Date |

Loma Linda Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, [see Cash Balance Tips Sheet](#).

| A | B | C | D | E | F | G | H | I |
|---|--|------------------------------------|-----------------------------------|--|--|------------------------------|---------------------|--|
| | Cash Balance Information by ROPS Period | Fund Sources | | | | | | Comments |
| | | Bond Proceeds | | Reserve Balance | | Other | RPTTF | |
| | | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS period balances and DDR RPTTF balances retained | Prior ROPS RPTTF distributed as reserve for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | |
| ROPS 15-16B Actuals (01/01/16 - 06/30/16) | | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 01/01/16) | 5,514,261 | | | | 2,615 | 69,024 | From 1/1/16 Balance in ROPS Report of Cash Balances on ROPS 2016-17 |
| 2 | Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016 | 11,704 | | | | 1,257 | 3,716,695 | 1/2/2016 RPTTF Payment to Agency |
| 3 | Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16) | | | | | 2,114 | 3,714,581 | Column G equals Other Funding included in 2015-16B ROPS. Expenditures for the period are based on actuals. (The City loan payment should have been increased by \$2,114 to allow for other funding available but was not.) |
| 4 | Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 890,003 | | | | | | |
| 5 | ROPS 15-16B RPTTF Balances Remaining | No entry required | | | | | | |
| 6 | Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | \$ 4,635,962 | \$ - | \$ - | \$ - | \$ 1,758 | \$ 71,138 | Balance in Columns G and H to be used for 2017-18A Expenditures. Column C Bond Proceeds not retained for the reserve fund was approved for transfer to City in 2016-17A period. |

Loma Linda Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

July 1, 2017 through June 30, 2018

(Report Amounts in Whole Dollars)

| (Report Amounts in whole Dollars) | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------------|--|------------------------------------|-----------------------------------|-------------------------------------|-----------------------------------|--|--------------|--------------------------------------|---------|------------------|--------------------------|-----------------|-------------|--------------|-------------|--------------|-------------------------|-----------------|-------------|--------------|-------------|--------------|
| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 17-18 Total | 17-18A (July - December) | | | | | 17-18A Total | 17-18B (January - June) | | | | | 17-18B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| 1 | 2003 Tax Allocation Refunding Bonds | Bonds Issued On or Before 12/31/10 | 5/1/2003 | 1/1/2031 | U.S. Bank (Trustee) | Refund 1993 and 1994 TAB's and Financing Non-Housing Projects | Merged | \$ 131,494,391 | Y | \$ 8,207,098 | \$ - | \$ - | \$ 72,896 | \$ 4,429,231 | \$ 125,000 | \$ 4,627,127 | \$ - | \$ - | \$ - | \$ 3,454,909 | \$ 125,000 | \$ 3,579,909 |
| 2 | Subordinate 2005A Tax Allocation Bonds | Bonds Issued On or Before 12/31/10 | 12/1/2005 | 1/1/2031 | U.S. Bank (Trustee) | Financing Non-Housing Projects | Merged | - | Y | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 3 | Subordinate 2005B Taxable Tax Allocation Bonds | Bonds Issued On or Before 12/31/10 | 12/1/2005 | 1/1/2028 | U.S. Bank (Trustee) | Financing Non-Housing Projects | Merged | - | Y | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 4 | 2008 Taxable Housing Tax Allocation Bonds | Bonds Issued On or Before 12/31/10 | 4/1/2009 | 7/1/2029 | U.S. Bank (Trustee) | Financing Low-Med Housing Projects | Merged | - | Y | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 6 | Professional Services | Fees | 7/1/2017 | 6/30/2018 | Stradling, Yocco, Carlson & Raudt | Continuing Disclosure annual reports | Merged | 9,500 | N | \$ 9,500 | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 7 | Contractual Services | Property Dispositions | 7/1/2017 | 6/30/2018 | Beneficial Appraisal Service | Property Appraisals | Merged | 13,000 | N | \$ 13,000 | - | - | - | 6,500 | - | \$ 6,500 | - | - | - | 6,000 | - | \$ 6,000 |
| 14 | Contractual Services | Property Maintenance | 2/1/1989 | 6/30/2018 | JJ Ramirez Citrus Mgmt | Weed Abatement and Maintenance of Successor Agency land held for resale | Merged | 7,000 | N | \$ 7,000 | - | - | - | 6,500 | - | \$ 6,500 | - | - | - | 6,500 | - | \$ 6,500 |
| 15 | Loans from the City of Loma Linda | Reentered Agreements | 9/29/1979 | 6/1/2027 | City of Loma Linda | Loans for Redevelopment Activities (Cash Principal & Accrued Interest) | Merged | 20,419,671 | N | \$ 3,867,489 | - | - | 72,896 | 1,890,772 | - | \$ 1,963,668 | - | - | - | 1,903,815 | - | \$ 1,903,815 |
| 23 | Contractual Agreement (Contract term ongoing) | Fees | 12/1/2005 | 6/30/2017 | U.S. Bank (Trustee) | Bond Trustee Services - 2003, 2005 A & B | Merged | - | Y | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 24 | Contractual Agreement (Contract term ongoing) | Fees | 4/1/2009 | 6/30/2017 | U.S. Bank (Trustee) | Bond Trustee Services - 2008 Housing Bonds | Merged | - | Y | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 27 | Administrative Costs | Admin Costs | 7/1/2017 | 6/30/2018 | Employees, various consultants | To fund SA administrative budget as approved by the Oversight Board | Merged | 250,000 | N | \$ 250,000 | - | - | - | - | 125,000 | \$ 125,000 | - | - | - | - | 125,000 | \$ 125,000 |
| 39 | Housing Entity Administrative Cost Allowance | Housing Entity Admin Cost | 7/1/2014 | 7/1/2018 | Loma Linda Housing Authority | Administrative cost allowance for Housing purposes as allowed by AB 471 | Merged | 750,000 | N | \$ 150,000 | - | - | - | 150,000 | - | \$ 150,000 | - | - | - | - | - | \$ - |
| 46 | Bond Proceeds Expenditure Agreement | Bond Funded Project - Pre-2011 | 1/26/2016 | 1/1/2031 | City of Loma Linda | Transfer pre-2011 excess bond proceeds to the City for expenditures in accordance with the bond covenants. | Merged | 62,434 | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 47 | Tax Allocation Refunding Bonds, Series 2016A | Bonds Issued On or Before 12/31/10 | 11/10/2016 | 8/2/2028 | U.S. Bank (Trustee) | Refunding of 2003, 2005 and 2008 TA Bonds for debt service savings | Merged | 75,434,966 | N | \$ 608,116 | - | - | - | 506,053 | - | \$ 506,053 | - | - | - | 102,063 | - | \$ 102,063 |
| 48 | Tax Allocation Refunding Bonds, Series 2016A Reserve | Reserves | 11/10/2016 | 8/2/2026 | U.S. Bank (Trustee) | Refunding of 2003, 2005 and 2008 TA Bonds for debt service savings | Merged | 200,000 | N | \$ 200,000 | - | - | - | - | - | \$ - | - | - | - | 200,000 | - | \$ 200,000 |
| 49 | Tax Allocation Refunding Bonds Series 2016B | Bonds Issued On or Before 12/31/10 | 11/10/2016 | 8/2/2026 | U.S. Bank (Trustee) | Refunding of 2003, 2005 and 2008 TA Bonds for debt service savings | Merged | 33,468,320 | N | \$ 2,220,437 | - | - | - | 1,864,906 | - | \$ 1,864,906 | - | - | - | 355,531 | - | \$ 355,531 |
| 50 | Tax Allocation Refunding Bonds Series 2016B Reserve | Reserves | 11/10/2016 | 8/2/2026 | U.S. Bank (Trustee) | Refunding of 2003, 2005 and 2008 TA Bonds for debt service savings | Merged | 877,500 | N | \$ 877,500 | - | - | - | - | - | \$ - | - | - | - | 877,500 | - | \$ 877,500 |
| 51 | Contractual Agreement (Contract term ongoing) | Fees | 12/1/2016 | 6/30/2018 | U.S. Bank (Trustee) | Bond Trustee Services - Series A and B | Merged | 4,000 | N | \$ 4,000 | - | - | - | 4,000 | - | \$ 4,000 | - | - | - | - | - | \$ - |
| 52 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 53 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 54 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 55 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 56 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 57 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 58 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 59 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 60 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 61 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 62 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 63 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 64 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 65 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 66 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 67 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 68 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 69 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 70 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 71 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 72 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 73 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 74 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 75 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 76 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 77 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 78 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 79 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 80 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 81 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 82 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 83 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 84 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 85 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 86 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 87 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 88 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 89 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 90 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 91 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 92 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |
| 93 | | | | | | | | | N | \$ - | - | - | - | - | - | \$ - | - | - | - | - | - | \$ - |

Loma Linda Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

[illegible]